



# ACCREDITED INVESTOR AFFIDAVIT

Instructions: Complete the fields below, check the box or boxes that apply, and sign/date on this page. The SEC accredited investor definition reference text appears on the back page.

Investor Name:

\_\_\_\_\_

Email:

\_\_\_\_\_

Address:

\_\_\_\_\_

Phone:

\_\_\_\_\_

Entity Name / Trust / IRA (if applicable):

\_\_\_\_\_

Title / Capacity:

\_\_\_\_\_

## Check the category or categories under which the undersigned claims accredited investor status:

- Individual income exceeded \$200,000 in each of the two most recent years and I reasonably expect the same this year.
- Joint income with spouse or spousal equivalent exceeded \$300,000 in each of the two most recent years and I reasonably expect the same this year.
- Individual or joint net worth exceeds \$1,000,000, excluding the value of the primary residence as required by Rule 501(a).
- I am a qualifying entity, trust, or family office / family client under Rule 501(a).
- I am a director, executive officer, or general partner of the issuer or of a general partner of the issuer.
- I qualify under another category of Rule 501(a). Describe:  
\_\_\_\_\_

## Certification

I certify under penalty of perjury that the information provided in this affidavit and any supporting documents is true, correct, and complete to the best of my knowledge.

I understand that AcquisitionInvest LLC may rely on this affidavit, related questionnaires, and supporting materials for securities-law compliance and offering administration.

I agree to notify AcquisitionInvest LLC promptly if any certification in this affidavit becomes materially untrue before funding or closing.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Title / Capacity: \_\_\_\_\_

City / State: \_\_\_\_\_

Witness / Company Rep: \_\_\_\_\_





## RULE 501(a) ACCREDITED INVESTOR DEFINITION

Reference text for review; signature elements are on the front page.

(a) Accredited investor. "Accredited investor" shall mean any person who comes within any of the following categories, or whom the issuer reasonably believes comes within any of the following categories, at the time of sale: (1) certain regulated institutions and fiduciary plans, including banks, registered brokers or dealers, registered investment advisers, exempt reporting advisers, insurance companies, registered investment companies, business development companies, Small Business Investment Companies, Rural Business Investment Companies, governmental employee-benefit plans with assets over \$5,000,000, and ERISA plans meeting the rule's conditions; (2) any private business development company; (3) any 501(c)(3) organization, corporation, Massachusetts or similar business trust, partnership, or limited liability company, not formed for the specific purpose of acquiring the securities offered, with total assets exceeding \$5,000,000; (4) any director, executive officer, or general partner of the issuer, or of a general partner of the issuer; (5) any natural person whose individual net worth, or joint net worth with spouse or spousal equivalent, exceeds \$1,000,000, excluding the primary residence in the manner set forth in Rule 501(a)(5); (6) any natural person with individual income exceeding \$200,000 in each of the two most recent years, or joint income with spouse or spousal equivalent exceeding \$300,000 in each of those years, and who reasonably expects to reach the same income level in the current year; (7) any trust, with total assets exceeding \$5,000,000, not formed for the specific purpose of acquiring the securities offered, whose purchase is directed by a sophisticated person; (8) any entity in which all equity owners are accredited investors; (9) any entity, not otherwise listed in Rule 501(a)(1), (2), (3), (7), or (8), not formed for the specific purpose of acquiring the securities offered, owning investments in excess of \$5,000,000; (10) any natural person holding in good standing one or more qualifying professional certifications, designations, or credentials recognized by the Commission; (11) any knowledgeable employee, as defined by the Investment Company Act rule cross-reference, of a qualifying private fund issuer; (12) any family office with assets under management in excess of \$5,000,000, not formed for the specific purpose of acquiring the securities offered, and whose prospective investment is directed by a person with sufficient financial sophistication; and (13) any family client of a qualifying family office whose prospective investment is directed by that family office. Source reference: 17 C.F.R. § 230.501(a) (current eCFR).

Source: 17 C.F.R. § 230.501(a) (current eCFR).